

Monday, July 7, 2008

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The Secretary  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai

Sub: 1. Un -Audited Financial Results ( Provisional)  
For the Quarter ended 30<sup>th</sup> June 2008  
2. . Audited Financial Results for the Year ending 31/3/2008  
3. Misc. Matters  
Ref: Security Code 530321  
Reference our communication dated 17<sup>th</sup> June,2008 to BSE


Dear Sir

With reference to the above subject, as approved at Company's Board Meeting today, we are pleased to confirm herewith the following

1. . Un -Audited Financial Results ( Provisional) for the Quarter ended 30<sup>th</sup> June 2008 as per copy enclosed.
2. The Board duly approved the Audited Financial Results for the Year Ending 31st March 2008 and in view of the loss did not recommend any Dividend for the Year.
3. . Misc. Matters ;
  - (i) The Board noted with satisfaction that with the investment and commitment of the promoters and their Associates the company had successfully liquidated all its loans and liabilities of the Banks and Financial Institutions.
  - (ii) The Board duly approved the Draft Rehabilitation Scheme to be submitted to the BIFR shortly.
  - (iii) Mr H K Vyas , a prominent NRI industrialist was appointed on the Board of Directors of the company with immediate effect.

Kindly take the same on your record.

Yours very truly  
For Unimin India Ltd.

  
J.B.S. Bakshi  
Chairman & Managing Director  
Camp New Delhi

Encl : Unaudited Results

**UNIMIN INDIA LIMITED**

# UNIMIN INDIA LIMITED

**Regd. Off.: Daman Indl. Estate, Vill.-Kadaiya, Daman -396 210.**

**UNAUDITED FINANCIAL RESULTS (Provisional) For the Quarter Ended 30th June, 2008**

(Rs. in Lacs)

Sr. No.	PARTICULARS	Three Months Ended 30.06.2008	Corresponding Three Months Ended 30.06.2007	Previous Accounting Year Ended 31.03.2008 (Audited)
1	Net Sales/Income from Operations	1.28	0.00	203.46
2	Other Income	0.00	0.00	0.00
<b>3</b>	<b>Gross Sales/Income</b>	<b>1.28</b>	<b>0.00</b>	<b>203.46</b>
<b>4</b>	<b>Total Expenditure</b>	<b>20.45</b>	<b>23.54</b>	<b>236.21</b>
	a) Excise Duty	-	-	-
	b) Increase/Decrease in Stock-in-trade	1.29	(0.05)	(5.45)
	c) Consumption of Raw Materials / Components / Consumables	0.80	0.66	114.60
	d) Staff Cost	4.55	7.48	39.78
	e) Power & Fuel	2.53	3.51	18.17
	f) Other expenditure	11.28	11.94	69.11
<b>5</b>	<b>Profit(+)/Loss(-) before Interest/Dep.</b>	<b>(19.17)</b>	<b>(23.54)</b>	<b>(32.75)</b>
6	Interest	0.00	0.00	1.74
7	Depreciation	45.52	41.91	171.52
<b>8</b>	<b>Profit(+)/Loss(-) before Tax -(3-4-6-7)</b>	<b>(64.69)</b>	<b>(65.45)</b>	<b>(206.01)</b>
9	Prior Period items	(3,246.92)	-	3.57
10	Provision for Taxation	-	-	1.10
<b>11</b>	<b>Net Profit(+)/Loss(-) - (6-7)</b>	<b>3,182.22</b>	<b>(65.45)</b>	<b>(210.68)</b>
12	Paid Up Equity Share Capital	2,042.19	2,042.19	2,042.19
13	Reserves & Surplus Excluding Revaluation Reserve ( As per balance sheet of prev. a/cing year)			2,202.67
<b>14</b>	<b>Basic &amp; diluted EPS</b>	<b>15.39</b>	<b>(0.32)</b>	<b>(1.02)</b>
15	Aggregate of no-promoter shareholding			
	- Number of Shares	7565746	7055246	7565746
	- Percentage of shareholdings	36.58	34.11	36.58

**Notes :**

- 1 The above results were reviewed by Audit Committee and taken on record by Board of Directors on 7th July, 2008 Limited review as required has been completed by the Auditors of the company. The Board also approved today the Audited Financial for the Year ending 31-03-2008 and in view of the loss did not recommend any Dividend for the Year.
- 2 During this Quarter, the Company has now successfully and fully liquidated all its loans and liabilities from all Banks and institutions. This includes the full & final closure of the Term Loan of USD 2.75 Million that the company had availed from the Asian Finance & Investment Corporation Ltd. ( AFIC )
- 3 Plant operations are expected to be restarted shortly as the extensive repairs and maintenance work has now been completed.
- 4 In view of the above positive developments the company is now poised for a Term around and a Revival/Financial Restructuring Plan is proposed to be formerly submitted to BIFR very shortly.
- 5 The Company is operating in a single segment.
- 6 Figures of previous period have been regrouped / rearranged wherever considered necessary to confirm to current period's classification.
- 7 Investor's Complaints received and solved during the quarter:

Pending	Received	Disposed off	Unresolved
Nil	3	3	Nil

For UNIMIN INDIA LIMITED

J.B.S.BAKSHI

CHAIRMAN & MANAGING DIRECTOR

Place : Camp New Delhi  
Date : 7th July, 2008

